

General Data Protection Regulation

The General Data Protection Regulation (GDPR) requires us to provide you with a Privacy Notice. You can obtain a copy from our website at www.healthyinvestment.co.uk/privacy-notices or you can request a copy to be sent by post by telephoning the office on 0161 762 5790.

The information you provide us with will be held by Healthy Investment. It will be used for setting up and administering your policy.

Some information from credit reference agencies may be used to establish your identity in accordance with anti-money laundering rules.

We may be required by law to disclose information regarding you or your policy to the regulatory authorities. If you have been introduced to Healthy Investment by an Introducer, we will notify them that your policy has gone live and of any subsequent cancellation. We will not share any other information with them.

If you have arranged this policy through a financial adviser without receiving advice, we will share information with the adviser on the performance of your policy unless you tell us otherwise.

If you have provided your email address, Healthy Investment will send you information regarding this investment and the governance of the Society by email. If you do not want to receive this information by email, please let us know.

**Healthy Investment is the trading name of The Rechabite Friendly Society Limited, an incorporated friendly society under the Friendly Societies Act 1992 (Register No. 218f).
Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.
Financial Services Register No. 109994.**