

# Early surrender form

This form is for when you want to surrender your regular savings plan with Healthy Investment.

You will have received a letter from us explaining that if you surrender your policy early you may not get back as much as you have paid in or as much as you would if you let the policy continue until maturity. This letter also explained that you can leave the policy 'paid up' and it will continue to earn bonuses on the reduced sum assured or that you might be able to sell the endowment policy. If you surrender the policy early you will lose any life insurance cover that the policy provided.

In respect of children's policies the proceeds of the early surrender are payable to the child.

**If you have any questions or need help completing this form please contact us on 0161 762 5790**

## Your details:

Full name

Policy No.

## Remittance:

Bank Name

Branch

Sort Code

Account Name

Account No.

Building Society roll / reference:

## Contact details:

If we need to contact you regarding your surrender or policies the best way is:

Telephone / Email

## Declaration:

I wish to surrender my above numbered policy in accordance with the terms and conditions of the policy. Upon such payment of this request Healthy Investment has been discharged of all its liabilities in respect of this policy.

My policy document is enclosed

Tick

Signed: \_\_\_\_\_

Dated: \_\_\_\_\_

## Please complete and return to:

Healthy Investment, 2 The Old Court House, Tenterden Street, Bury BL9 0AL

Tel: 0161 762 5790 Email: enquiries@healthyinvestment.co.uk

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