

These are the actual surrender values of a Healthy Investment With-profits Investment Bond.

These surrender values are based on an investment made on 31st March 2013 in a Healthy Investment series 3 Bond and includes any enhanced allocations made at inception and the availability of a 10 year MVR free guarantee.

Initial investment 31st March 2013	Surrender value 31st March 2023
£1,000	£1,191.36
£5,000	£6,016.35
£10,000	£12,151.83
£25,000	£30,677.42
£50,000	£61,354.85

The above figures are based on our Investment Bond (series 3 & 5) which is no longer available. It was replaced by the Guaranteed Anniversary Bonus Bond from 1st February 2017 which is available for non-advised and introduced sales.

Our new series 4 Investment Bond for advisers is available and includes a lower annual management charge and the ability to facilitate the collection of your clients' fees.

Past performance is not a guide to future performance.

These past performance figures were caused by higher levels of investment returns that applied in the past. If investment returns are lower in the future then it is unlikely that Healthy Investment would be able to repeat these levels of payouts in the future.

This document has, in accordance with the Insurance Distribution Directive, been classified as marketing material.

Healthy Investment is the trading name of the Rechabite Friendly Society Limited, an incorporated Society within the meaning of the Friendly Societies Act 1992.

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Financial Services Register 109994

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